

BANK BRADESCO
Form 6-K
April 01, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

**REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE
SECURITIES EXCHANGE ACT OF 1934**

For the month of March, 2003

Commission File Number 1-15250

BANCO BRADESCO S.A.

(Exact name of registrant as specified in its charter)

BANK BRADESCO

(Translation of Registrant's name into English)

Cidade de Deus, s/n, Vila Yara

06029-900 - Osasco - SP

Federative Republic of Brazil

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F ☒ Form 40-F ☐

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes ☐ No ☒

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Osasco, São Paulo, Brazil, March 31, 2003

To
Security and Exchange Commission
Office of International Corporate Finance
Division of Corporate Finance
Washington, DC

Re.: Resolutions of Special Stockholders' Meetings

Gentlemen,

We hereby inform you the approval of all proposals and agenda submitted to the Special Stockholders' Meetings of Banco Bradesco, held at 4:00 pm and 4:30 pm on this date, as follows:

- Ratification of the Company Capital increase, deliberated in the 198th Special Stockholders' Meeting held on January 10, 2003, by the amount of R\$501,000,000.00, raising it from R\$5,599,000,000.00 to R\$6,100,000,000.00, by means of subscribing 66,800,000,000 new nominative book-entry stock, with no par value, of which 33,652,745,021 are common and 33,147,254,979 are preferred stocks;
- Approval for acquiring the control of Banco Mercantil de São Paulo S.A. (Mercantil), in accordance with the provision in Article 256 of Law 6.404/76;
- Board of Directors proposals for:
 - 1) Banco Bradesco incorporating the stocks of the Mercantil minority stockholders, converting Mercantil into a wholly-owned subsidiary of this Bank, in accordance with the provision in Article 252 of Law 6.404/76, by means of:
 - a) approval of the Instrument of Protocol and Justification regarding the Incorporation of Stocks of Mercantil Minority Stockholders;
 - b) ratification of the companies designated to perform the assessment and approval of the Appraisal Reports of Mercantil Stocks;
 - c) increase Company Capital, by the amount of R\$158,734,686.51, raising it to R\$6,258,734,686.51, through the issuance of 20,767,712,349 new nominative book-entry stocks, with no par value, of which 10,462,433,059 are common and 10,305,279,290 are preferred stocks, in the proportion of 23.94439086 Bradesco stocks for each Mercantil stock, being 12.06279162 common and 11.88159924 preferred stocks, to be attributed to the minority stockholders of Mercantil, independent of the type of stocks held in Mercantil, with the consequent amendment of the main provision of Article 6 of the Corporate Bylaws;
 - 2) Increase Company Capital, by the amount of R\$41,265,313.49, raising it to R\$6,300,000,000.00, by means of capitalization of part of the balance on the "Revenue Reserve - Statutory Reserve from 1996 to 2000" account, without issue of stocks, in accordance with the first paragraph of Article 169 of Law 6.404/76, with the consequent amendment of the main provision of Article 6 of the Corporate Bylaws.

Dividends: The stocks issued and subscribed in the Company Capital increase homologated today and the stocks attributed to the minority stockholders of

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Mercantil shall be entitled to the full dividends and/or interest on own capital, monthly and possible complimentary, declared as from the month in which the Central Bank of Brazil approves the respective processes. They shall also be entitled, in full, to any advantages attributed to the other stocks as from the month of the aforementioned approval.

These decisions will come in to force after the Central Bank of Brazil has approved the process.

Cordially,

Banco Bradesco S.A.

Milton Almicar Silva Vargas
Executive Vice-President

Domingos Figueiredo de Abreu
Managing Director

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: March 31, 2003

BANCO BRADESCO S.A.

By: /s/ Carlos Alberto Rodrigues
Guilherme

**Carlos Alberto Rodrigues
Guilherme
Executive Managing
Director**

FORWARD-LOOKING STATEMENTS

This press release may contain forward-looking statements. These statements are statements that are not historical facts, and are based on management's current view and estimates of future economic circumstances, industry conditions, company performance and financial results. The words "anticipates", "believes", "estimates", "expects", "plans" and similar expressions, as they relate to the company, are intended to identify forward-looking statements. Statements regarding the declaration or payment of dividends, the implementation of principal operating and financing strategies and capital expenditure plans, the direction of future operations and the factors or trends affecting financial condition, liquidity or results of operations are examples of forward-looking statements. Such statements reflect the current views of management and are subject to a number of risks and uncertainties. There is no guarantee that the expected events, trends or results will actually occur. The statements are based on many assumptions and factors, including general economic and market conditions, industry conditions, and operating factors. Any changes in such assumptions or factors could cause actual results to differ materially from current expectations.
