

NEWMONT MINING CORP /DE/
Form 8-K
February 20, 2015

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported):

February 19, 2015

Newmont Mining Corporation

(Exact name of registrant as specified in its charter)

Delaware

(State or Other
Jurisdiction of
Incorporation)

001-31240

(Commission File
Number)

84-1611629

(I.R.S. Employer
Identification No.)

**6363 South
Fiddlers Green
Circle, Greenwood
Village, CO 80111**

(Address of
principal executive
offices) (zip code)

(303) 863-7414

(Registrant's
telephone number,
including area code)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On February 19, 2015, Newmont Mining Corporation, a Delaware corporation (the “Company”), issued a news release reporting its fourth quarter and full year 2014 operating and financial results and 2015 outlook. A copy of the news release is furnished as Exhibit 99.1 to this report.

Additionally, on February 19, 2015, the Company issued a news release reporting reserve and resource estimates as at December 31, 2014. A copy of the news release is furnished as Exhibit 99.2 to this report.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

| Exhibit Number | Description of Exhibit |
|----------------|---|
| 99.1 | News Release, dated February 19, 2015, reporting Fourth Quarter and Full Year 2014 Operating and Financial Results and 2015 Outlook |
| 99.2 | News Release, dated February 19, 2015, reporting Reserves and Resources as at December 31, 2014 |

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Newmont Mining Corporation

By: /s/ Laurie Brlas

Name: Laurie Brlas

Title: Executive Vice President and Chief Financial
Officer

Dated: February 19, 2015

EXHIBIT INDEX

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