

JEFFERIES GROUP INC /DE/  
Form 8-K  
January 23, 2008  
UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **January 23, 2008**

**Jefferies Group, Inc.**

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(Exact name of registrant as specified in its charter)

|  |              |                     |
|--|--------------|---------------------|
| Delaware   | 1-14947      | 95-4719745          |
| (State or other jurisdiction                     | (Commission  | (IRS Employer       |
| of incorporation)                                | File Number) | Identification No.) |
| 520 Madison Ave., 12th Floor, New York, New York | 10022        |                     |
| (Address of Principal Executive Offices)         |              | (Zip Code)          |

Registrant's telephone number, including area code: 212-284-2550

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(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 2.02 Results of Operations and Financial Condition.**

**Item 7.01 Regulation FD Disclosure.**

On January 23, 2008, we issued a press release announcing financial results for the quarter and year ended December 31, 2007. A copy of the press release is attached hereto as Exhibit 99 and is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.**

The following exhibit is furnished with this report:

| <u>Number</u> | <u>Exhibit</u>                  |
|---------------|---------------------------------|
| 99            | January 23, 2008 press release. |

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Jefferies Group, Inc.

Date: January 23, 2008 By: /s/ Roland T. Kelly  
Roland T. Kelly  
Assistant Secretary

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***INDEX TO EXHIBITS***

| <b>Exhibit No.</b> | <b>Description</b>              |
|--------------------|---------------------------------|
| 99                 | January 23, 2008 press release. |