

Edgar Filing: GERON CORPORATION - Form 8-K

GERON CORPORATION  
Form 8-K  
October 15, 2003

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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
SECURITIES AND EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 14, 2003

GERON CORPORATION

(Exact name of registrant as specified in its charter)

Delaware (State or Other Jurisdiction of Incorporation)	0-20859 (Commission File Number)	75-2287752 (IRS Employer Identification Number)
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230 Constitution Drive Menlo Park, California (Address of principal executive offices)	94025 (Zip Code)
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(650) 473-7700  
(Registrant's telephone number, including area code)

N/A  
(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events.

On October 14, 2003, Geron Corporation, a Delaware corporation (the "Company"), entered into agreements with Mainfield Enterprises, Inc. and The Riverview Group, LLC. Each agreement provided for the Company's issuance of a warrant to purchase an aggregate of 300,000 shares of the Company's common stock, par value \$0.001. Each warrant is exercisable, either in its entirety or partially from time to time, at a price of \$16.15 per share of common stock, for a period beginning 90 days from the date of issuance and ending three years thereafter.

The two agreements, including the form of warrant attached to each agreement, are filed as exhibits to this Current Report on Form 8-K. The summary description of the transaction is qualified in their entirety by reference to the documents filed as exhibits hereto.

Item 7. Exhibits.

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Exhibits

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- 4.1 Agreement dated October 14, 2003 by and between Registrant and Mainfield Enterprises, Inc.
- 4.2 Agreement dated October 14, 2003 by and between Registrant and The Riverview Group, LLC

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GERON CORPORATION

Date: October 15, 2003

By: /s/ WILLIAM D. STEMPEL

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Name: William D. Stempel

Title: Vice President and General Counsel

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EXHIBIT INDEX

Exhibits

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