

Edgar Filing: CHO HUNG BANK /FI - Form CB

CHO HUNG BANK /FI  
Form CB  
May 05, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM CB

TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

|                                                       |     |
|-------------------------------------------------------|-----|
| Securities Act Rule 801 (Rights Offering)             | [ ] |
| Securities Act Rule 802 (Exchange Offer)              | [X] |
| Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer)   | [ ] |
| Exchange Act Rule 14d-1(c) (Third Party Tender Offer) | [ ] |
| Exchange Act Rule 14e-2(d) (Subject Company Response) | [ ] |

Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8) [ ]

Chohung Bank

-----  
(Name of Subject Company)

N/A

-----  
(Translation of Subject Company's Name into English (if applicable))

The Republic of Korea

-----  
(Jurisdiction of Subject Company's Incorporation or Organization)

Shinhan Financial Group Co., Ltd.

-----  
(Name of Person(s) Furnishing Form)

Common Stock

-----  
(Title of Class of Subject Securities)

None

-----  
(CUSIP Number of Class of Securities (if applicable))

Shinhan Bank, New York Branch  
800 Third Avenue, 32nd Floor  
New York, New York 10022  
212-371-8000

-----  
(Name, Address (including zip code) and Telephone Number (including area code) of Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)

April 12, 2004

-----  
(Date Tender Offer/Rights Offering Commenced)

PART I - INFORMATION SENT TO SECURITY HOLDERS

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ITEM 1. HOME JURISDICTION DOCUMENTS

- (a) See Exhibit I.1.(a).
- (b) Not applicable.

ITEM 2. INFORMATIONAL LEGENDS

Included in document attached hereto as Exhibit I.1.(a).

PART II - INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS

- (1) Not applicable.
- (2) Not applicable.
- (3) Not applicable.

PART III - CONSENT TO SERVICE OF PROCESS

- (1) Form F-X filed concurrently with the Commission on May 5, 2004.
- (2) Not applicable.

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PART IV - SIGNATURES

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

/s/ Byung Jae Cho

-----  
(Signature)

Byung Jae Cho, Chief Financial Officer

-----  
(Name and Title)

May 5, 2004

-----  
(Date)

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| EXHIBIT | DESCRIPTION                                                                        | PAGE NO. |
|---------|------------------------------------------------------------------------------------|----------|
| I.1.(a) | Registration Statement relating to Exchange Offer for Common Stock of Chohung Bank | 5        |

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