

INNOVUS PHARMACEUTICALS, INC.
Form 10-Q/A
September 05, 2012

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-Q/A

Amendment No. 1

(Mark One)

Quarterly Report Under Section 13 or 15(d) Of the Securities Exchange Act of 1934

For Quarterly Period ended June 30, 2012.

Transition Report Under Section 13 or 15(d) of the Exchange Act.

For the transition period from ____ to ____.

Commission File Number: 000-529916-

INNOVUS PHARMACEUTICAL, INC.

(Exact name of registrant as specified in its charter)

NEVADA 87-0324697
(State or other jurisdiction of (IRS Employer
incorporation or organization) Identification No.)

80 W. Sierra Madre Blvd., #392

Sierra Madre, CA 91024

(Address of principal executive offices)

Registrant's telephone number including area code:(626) 227-1630

Former Address, if changed since last report.

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate web site, if any, every Interactive Data File required to be submitted and posted pursuant Rule 405 of Regulation S-T (§220.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files.

Yes No Not applicable

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the proceeding 12 months (or such shorter period that the registrant was required to file such reports) and (2) has been subject to such filing requirements for the past 90 days. Yes: No

Indicate by check mark whether the registrant is a large accelerated filer, a non-accelerated filer, or a smaller reporting company.

Large accelerated filer Accelerated filer
Non-accelerated filer Smaller reporting company

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).
Yes No

As of August 3, 2012, Registrant had 16,333,670 shares of common stock, par value of \$.001 per share, issued and outstanding.

EXPLANATORY NOTE

The purpose of the Amendment No. 1 on Form 10-Q/A to Innovus Pharmaceuticals, Inc.'s quarterly report of Form 10-Q for the quarter ended June 30, 2012, filed with the Securities and Exchange Commission on August 6, 2012 (the "Form 10-Q"), is solely to furnish Exhibit 101 to the Form 10-Q which contains the XBRL (eXtensible Business Reporting Language) Interactive Data File for the financial statements and notes included in Part I, Item 1 of the Form 10-Q, in accordance with Rule 405 of Regulation S-T.

No other changes have been made to the Form 10-Q. This Amendment No. 1 speaks as of the original filing date of the Form 10-Q, does not reflect events that may have occurred subsequent to the original filing date and does not modify or update in any way disclosures made in the original Form 10-Q.

ITEM 6 – EXHIBITS AND FINANCIAL STATEMENTS

(a)(1)(2) Financial statements. See the financial statements for the three months ended June 30, 2012 and 2011, presented in Item 6.

(a)(3) Exhibits. The following exhibits are filed as part of this Quarter Report:

| No. | Description |
|---------|--|
| 2.1 | Merger Agreement and Plan of Merger - previously filed on July 20, 2011 |
| 3.1 | Articles of Incorporation- previously filed |
| 3.2 | Bylaws- previously filed |
| 3.3 | Ethics Policy- previously filed |
| 3.4 | Amendments to Articles of Incorporation – Nevada- previously filed on December 12, 2011 |
| 3.5 | Certificate of Merger – Delaware- previously filed on December 12, 2011 |
| 3.6 | Articles of Merger – Utah- previously filed on December 12, 2011 |
| 10.1 | Financial Advisory and Consulting Agreement with Dawson James Securities, Inc., - previously filed on December 12, 2011 |
| 10.2 | Placement Agent Agreement with Dawson James Securities, Inc., dated December 16, 2011- previously filed on March 29, 2012 |
| 10.3 | Addendum to Placement Agent Agreement with Dawson James Securities, Inc., dated March 21, 2012- previously filed on March 29, 2012 |
| 10.3 | Vivian Liu Employment Offer, dated March 7, 2012- previously filed on March 29, 2012 |
| 21.2 | List of subsidiaries- previously filed on December 12, 2011 |
| 31.1 | Certification pursuant to Section 302 of the Sarbanes-Oxley Act |
| 31.2 | Certification pursuant to Section 302 of the Sarbanes-Oxley Act |
| 32.1 | Certification |
| 32.2 | Certification |
| 101.INS | XBRL Instance Document |
| 101.SCH | XBRL Taxonomy Extension Schema Document |
| 101.CAL | XBRL Taxonomy Extension Calculation Linkbase Document |
| 101.DEF | XBRL Taxonomy Extension Definition Linkbase Document |
| 101.LAB | XBRL Taxonomy Extension Labels Linkbase Document |
| 101.PRE | XBRL Taxonomy Extension Presentation Linkbase Document |

SIGNATURES

In accordance with the requirements of the Exchange Act, the Registrant caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: September 5, 2012

Innovus Pharmaceuticals, Inc.

By s/Vivian Liu

President and Chief Executive Officer

By s/Vivian Liu

Chief Financial Officer