

CYBERLUX CORP
Form 8-K
July 01, 2008

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities and Exchange Act of 1934

Date of Report (Date of earliest reported): June 30, 2008

CYBERLUX CORPORATION

(Exact name of registrant as specified in charter)

| | | |
|--|--|--|
| Nevada (State or other jurisdiction of incorporation) | 000-33415 (Commission File Number) | 91-2048978 (IRS Employer Identification No.) |
| 4625 Creekstone Drive, Suite 130, Research Triangle Park, Durham, NC (Address of principal executive offices) | | 27703 (Zip Code) |

Registrant's telephone number, including area code: (919) 474-9700

Copies to:
John W. Ringo
Secretary and Corporate Counsel
4625 Creekstone Drive, Suite 130
Research Triangle Park
Durham, NC 27703
Phone: (919) 474-9700
Fax: (919) 474-9712

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

Cyberlux Corporation announced the retirement of Donald F. Evans as Chairman of its Board of Directors and CEO effective June 30, 2008. Mark D. Schmidt, President, COO and Director was appointed to serve as CEO effective July 1, 2008. John W. Ringo, Secretary, Corporate Counsel and Director was appointed to serve as Chairman.

A copy of the press release announcing these actions is attached hereto as Exhibit 99.1.

ITEM 9.01 Financial Statements and Exhibits.

| Exhibit No. | Description |
|-------------|---|
| 99.1 | Press release dated June 30, 2008, announcing management changes. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CYBERLUX CORPORATION

Dated: June 30, 2008

BY:

/s/ **Mark D. Schmidt**
Mark D. Schmidt
Chief Executive Officer