

Edgar Filing: CYBERLUX CORP - Form RW

CYBERLUX CORP  
Form RW  
February 23, 2004

Cyberlux Corporation  
Post Office Box 2010, Fifty Orange Road, Pinehurst, North Carolina,  
USA 28370-2010

February 23, 2003

U.S. Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549

RE: CYBERLUX CORPORATION  
APPLICATION FOR WITHDRAWAL OF REGISTRATION  
STATEMENT ON FORM SB-2  
FILE NO.: 333-112327

Dear Sirs:

Please be advised that Cyberlux Corporation (the "Registrant") hereby requests pursuant to Rule 477 under the Securities Act of 1933, as amended, that the Commission withdraw the Registrant's Registration Statement on Form SB-2 filed with the Commission on January 4, 2004 (File No. 333-112327) (the "Registration Statement"). This application for withdrawal is made due to the fact the Registrant has arranged for private financing. The Registrant intends to file a new registration statement with the Commission upon completion of the private financing. The Registrant further advises the Commission that no shares of common stock sought to be registered pursuant to the Registration Statement have been offered or sold.

If you have any questions with respect to the above, or if you require additional information, please do not hesitate to contact John W. Ringo, Secretary and Corporate Counsel for the Registrant at (770) 952-1904.

Very truly yours,

Cyberlux Corporation

By: /s/ Donald F. Evans

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Donald F. Evans  
CEO and Chairman

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