

PG&E Corp  
Form 8-K  
November 04, 2016

---

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

---

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: November 4, 2016  
(Date of earliest event reported)

| Commission File Number | Exact Name of Registrant as specified in its charter | State or Other Jurisdiction of Incorporation or Organization | IRS Employer Identification Number |
|------------------------|--|--|------------------------------------|
| 1-12609                | PG&E CORPORATION                                     | California   | 94-3234914                         |
| 1-2348                 | PACIFIC GAS AND ELECTRIC COMPANY                     | California   | 94-0742640                         |

77 Beale Street  
P.O. Box 770000  
San Francisco, California 94177  
(Address of principal executive offices) (Zip Code)  
(415) 973-1000  
(Registrant's telephone number, including area code)

77 Beale Street  
P.O. Box 770000  
San Francisco, California 94177  
(Address of principal executive offices) (Zip Code)  
(415) 973-7000  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting Material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 2.02 Results of Operations and Financial Condition

On November 4, 2016, PG&E Corporation will post on its website an earnings announcement disclosing its financial results and the financial results of its subsidiary, Pacific Gas and Electric Company ("Utility"), for the quarter ended September 30, 2016. The earnings announcement is attached as Exhibit 99.1 to this report. PG&E Corporation also will hold a webcast conference call to discuss financial results and management's business outlook. The earnings announcement contains information about how to access the webcast. PG&E Corporation will also post "Third Quarter Earnings Call" and "Business Update" slide presentations (the "Slide Presentations" and, together with the earnings announcement, the "Exhibits"). The Slide Presentations, which include supplemental information relating to PG&E Corporation and the Utility, will be used by management during the webcast and are attached as Exhibit 99.2 and Exhibit 99.3, respectively, to this report. The Exhibits will be posted on PG&E Corporation's website at [www.pgecorp.com](http://www.pgecorp.com) under the "Investors" tab.

The information included in this Current Report on Form 8-K is being furnished, and shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section.

Item 7.01 Regulation FD Disclosure

The Slide Presentations attached to this report will be used during meetings that management of PG&E Corporation and the Utility will hold with various investment professionals during the 51<sup>st</sup> EEI Financial Conference on November 6-8, 2016, in Phoenix, Arizona.

The information included in the Exhibits to this report is incorporated by reference in response to this Item 7.01 and, with the information included in this Item 7.01, is being furnished, and shall not be deemed to be "filed" for purposes of Section 18 of the Exchange Act, or otherwise subject to liabilities of that section.

Item 9.01 Financial Statements and Exhibits

Exhibits

The following Exhibits are being furnished, and are not deemed to be filed:

Exhibit 99.1 PG&E Corporation earnings announcement dated November 4, 2016

Exhibit 99.2 Slide presentation "Third Quarter Earnings Call" dated November 4, 2016

Exhibit 99.3 Slide presentation "Business Update" dated November 4, 2016

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned thereunto duly authorized.

PG&E CORPORATION

By: DAVID S. THOMASON

Dated: November 4, 2016  
David S. Thomason  
Vice President and Controller

PACIFIC GAS AND ELECTRIC COMPANY

By: DAVID S. THOMASON

Dated: November 4, 2016  
David S. Thomason  
Vice President, Chief Financial Officer and Controller

Exhibit Index

Exhibit 99.1 PG&E Corporation earnings announcement dated November 4, 2016

Exhibit 99.2 Slide presentation "Third Quarter Earnings Call" dated November 4, 2016

Exhibit 99.3 Slide presentation "Business Update" dated November 4, 2016