

Houghton Mifflin Harcourt Co
 Form 4
 November 21, 2013

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 Anchorage Capital Group, L.L.C.

2. Issuer Name and Ticker or Trading Symbol
 Houghton Mifflin Harcourt Co
 [HMHC]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
 610 BROADWAY, 6TH FLOOR
 (Street)

3. Date of Earliest Transaction (Month/Day/Year)
 11/19/2013

____ Director
 ____ Officer (give title below)
 10% Owner
 ____ Other (specify below)

NEW YORK, NY 10012

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 ____ Form filed by One Reporting Person
 Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)	
			Code	V	Amount	(A) or (D)	Price	
Common Stock, \$0.01 par value per share	11/19/2013		S		1,717,309	D	\$ 12 15,830,831	I <u>(1)</u> <u>(2)</u> By Anchorage Capital Master Offshore, Ltd.
Common Stock, \$0.01 par value per share	11/19/2013		S		44,659	D	\$ 12 409,795	I <u>(1)</u> <u>(2)</u> By Anchorage Illiquid Opportunities Offshore Master, L.P.
Common Stock,	11/19/2013		S		14,886	D	\$ 12 136,598	I <u>(1)</u> <u>(2)</u> By Anchorage Illiquid

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\$0.01 par value per share									Opportunities Offshore Master II, L.P.
Common Stock, \$0.01 par value per share	11/19/2013	S	67,820	D	\$ 12	622,320	I <u>(1)</u> <u>(2)</u>		By Anchorage Illiquid Opportunities Offshore Master III, L.P.
Common Stock, \$0.01 par value per share	11/19/2013	S	82,344	D	\$ 12	755,590	I <u>(1)</u> <u>(2)</u>		By GRF Master Fund II, L.P.
Common Stock, \$0.01 par value per share	11/19/2013	S	14,684	D	\$ 12	134,740	I <u>(1)</u> <u>(2)</u>		By PCI Fund LLC
Common Stock, \$0.01 par value per share	11/19/2013	P	3,500,000	A	\$ 12	19,330,831	I <u>(1)</u> <u>(2)</u>		By Anchorage Capital Master Offshore, Ltd.

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned (Instr. 6)
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Anchorage Capital Group, L.L.C. 610 BROADWAY 6TH FLOOR NEW YORK, NY 10012		X		
Anchorage Advisors Management, LLC 610 BROADWAY 6TH FLOOR NEW YORK, NY 10012	X	X		
Davis Anthony Lynn 610 BROADWAY 6TH FLOOR NEW YORK, NY 10012	X	X		
Ulrich Kevin Michael 610 BROADWAY 6TH FLOOR NEW YORK, NY 10012	X	X		
Anchorage Capital Master Offshore, Ltd 610 BROADWAY 6TH FLOOR NEW YORK, NY 10012	X	X		

Signatures

Anchorage Advisors Management, L.L.C., By: /s/ Kevin M. Ulrich, Authorized Signatory	11/21/2013
__Signature of Reporting Person	Date
Anchorage Capital Group, L.L.C., By: /s/ Kevin M. Ulrich, Authorized Signatory	11/21/2013
__Signature of Reporting Person	Date
/s/ Anthony L. Davis	11/21/2013
__Signature of Reporting Person	Date
/s/ Kevin M. Ulrich	11/21/2013
__Signature of Reporting Person	Date
Anchorage Capital Master Offshore, Ltd., By: /s/ Natalie Birrell, Director	11/21/2013
__Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

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- Anchorage Advisors Management, L.L.C. is the sole managing member of Anchorage Capital Group, L.L.C., the investment advisor to each of Anchorage Capital Master Offshore, Ltd., Anchorage Illiquid Opportunities Offshore Master, L.P., Anchorage Illiquid Opportunities Offshore Master II, L.P., Anchorage Illiquid Opportunities Offshore Master III, L.P., GRF Master Fund II, L.P., and PCI Fund LLC. Mr. Davis is the President of Anchorage Capital Group, L.L.C. and a managing member of Anchorage Advisors Management, L.L.C. Mr. Ulrich is the Chief Executive Officer of Anchorage Capital Group, L.L.C. and the other managing member of Anchorage Advisors Management, L.L.C.
- (1)

- Each reporting person disclaims beneficial ownership of the reported securities except to the extent, if any, of its or his pecuniary interest
- (2) therein, and this report shall not be deemed an admission that such reporting person is the beneficial owner of the reported securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.