

POTASH CORP OF SASKATCHEWAN INC

Form 8-K

February 05, 2004

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U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report: February 5, 2004

(Date of earliest event reported)

Potash Corporation of Saskatchewan Inc.

(Exact Name of Registrant as Specified in its Charter)

Canada

*(State or Other Jurisdiction
of Incorporation)*

1-1035

*(Commission
File Number)*

N/A

*(IRS employer
Identification No.)*

122 1st Avenue South
Saskatoon, Saskatchewan, Canada S7K 7G3
306-933-8500

(Address and telephone number of the registrant's principal executive offices)

N/A

(Former name or former address, if changed since last report)

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**Potash Corporation of Saskatchewan Inc.
Current Report on Form 8-K**

Item 12. Results of Operations and Financial Condition

On February 5, 2004, Potash Corporation of Saskatchewan Inc. issued a news release announcing its financial results for the fourth quarter ended December 31, 2003. A copy of the news release is attached as Exhibit 99.1. This news release includes certain non-GAAP financial measures and a reconciliation of those measures to the most directly related comparable GAAP measures.

The information contained in this Current Report shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

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Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Potash Corporation of Saskatchewan Inc.

By: /s/ John L.M. Hampton

John L.M. Hampton
Senior Vice President, General Counsel and Secretary
Potash Corporation of Saskatchewan Inc.

Dated: February 5, 2004

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Exhibit Number	Description of Document
99.1	News release, dated February 5, 2004, issued by Potash Corporation of Saskatchewan Inc.