

Edgar Filing: LUCILLE FARMS INC - Form 10-Q/A

LUCILLE FARMS INC  
Form 10-Q/A  
September 12, 2005

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 10-Q/A

(X) QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15 (d) OF THE SECURITIES  
AND EXCHANGE ACT OF 1934

For the Quarterly Period Ended:  
June 30, 2005  
Commission File Number 1-12506

LUCILLE FARMS, INC.

-----  
(Exact Name of Registrant as Specified in its charter)

Delaware

13-2963923

-----  
(State or other Jurisdiction  
of Incorporation)

-----  
(I.R.S. Employer  
Identification number)

12 Jonergin Drive, P.O. Box 125  
Swanton, Vermont

05488

-----  
(Address of Principal Executive Offices)

-----  
(zip code)

(Registrant's Telephone Number, Including Area Code)  
(802)868-7301

Former name, former address and former fiscal year, if changed since last  
report. N/A

Indicate by check mark whether the registrant (1) has filed all reports required  
to be filed by Section 13 or 15 (d) of the Securities and Exchange Act of 1934  
during the preceding 12 months (or for such shorter period that the registrant  
was required to file such reports), and (2) has been subject to such filing  
requirements for the past 90 days.

YES [X] NO [ ]

The number of shares of Registrant's common stock, par value \$.001 per share,  
outstanding as of August 2, 2005 was 3,353,937.

EXHIBIT INDEX

Exhibit Number	Description of Exhibit
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31.1\* Amendment to Certification of Periodic Report pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.

31.2\* Amendment to Certification of Periodic Report pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.

\* Filed herewith