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KIMCO REALTY CORP  
Form 8-K  
May 09, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 7, 2003

Kimco Realty Corporation

(Exact name of registrant as specified in its chapter)

<u>Maryland</u>	<u>1-10899</u>	<u>13-2744380</u>
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

<u>3333 New Hyde Park Road New Hyde Park, New York</u>	<u>11042-0020</u>
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code (516) 869-9000

(Former name or former address, if changed since last report)

Item 7. Financial Statements and Exhibits.

The items listed below are filed as exhibits and are incorporated by reference into the registration statement on Form S-3 and all amendments thereto (No. 333-59970).

Exhibits

1(j) U.S. Underwriting Agreement, dated May 7, 2003, by and among Merrill Lynch, Pierce, Fenner & Smith Incorporated and UBS Warburg LLC (acting on behalf of themselves and the other named Underwriters) and Kimco Realty Corporation.

1(k) U.S. Terms Agreement, dated May 7, 2003, by and among Merrill Lynch, Pierce, Fenner & Smith Incorporated and UBS Warburg LLC (acting on behalf of themselves and the other named Underwriters) and Kimco Realty Corporation.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Kimco Realty Corporation

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(Registrant)

Date                    May 9, 2003

By:                    /s/ Michael V. Pappagallo

Name:                Michael V. Pappagallo  
Its:                    Chief Financial Officer

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