

Edgar Filing: TAKE TWO INTERACTIVE SOFTWARE INC - Form S-8

TAKE TWO INTERACTIVE SOFTWARE INC  
Form S-8  
August 10, 2001

As filed with the Securities and Exchange Commission on August 10, 2001.  
(File No. 333-\_\_\_\_\_)

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
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FORM S-8

REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933  
-----

TAKE-TWO INTERACTIVE SOFTWARE, INC.  
(Exact name of registrant as specified in its charter)

Delaware	51-0350842
(State or other jurisdiction of incorporation or organization)	(I.R.S. Employer Identification No.)

575 Broadway, New York, New York 10012  
-----

(Address of principal executive offices including zip code)

Various Stock Option Agreements for Employees  
-----

(Full title of the plan)

Kelly Sumner, Chief Executive Officer  
Take-Two Interactive Software, Inc., 575 Broadway New York, NY 10012  
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(Name and address of agent for service)

(212) 334-6633  
(Telephone number, including area code, of agent for service)

Copy to:

Robert H. Cohen, Esq.  
Morrison Cohen Singer & Weinstein LLP  
750 Lexington Avenue, 8th Floor  
New York, NY 10022

CALCULATION OF REGISTRATION FEE

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Titles of Securities to be Registered -----	Amount to be Registered -----	Proposed Maximum Offering Price Per Share -----	Proposed Maximum Aggregate Offering Price (1) -----
Common Stock, par value \$.01 per share	439,388 shares	\$9.80	\$4,306,002.40

(1) Estimated solely for the purpose of calculating the registration fee based on the average exercise price of the options.

Pursuant to Rule 416, there are also being registered additional shares of Common Stock as may become issuable pursuant to the anti-dilution provisions of the options.

Pursuant to General Instruction E of Form S-8, the Registrant hereby makes the following statement:

This Registration Statement on Form S-8 is filed by the Registrant to register an additional 439,388 shares of its common stock which are issuable upon the exercise of options granted to employees of the Registrant under various agreements. These 439,388 shares are in addition to the 2,525,750 shares of the Registrant's common stock which were previously registered pursuant to the Registrant's Registration Statement on Form S-8 (Commission File No. 333-57800) filed on March 28, 2001 (the "Prior Registration Statement"). Pursuant to Instruction E of Form S-8, the contents of the Prior Registration Statement are hereby incorporated by reference.

Item 8. Exhibits.  
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Exhibit No. -----	Description -----
5	Opinion of Morrison Cohen Singer & Weinstein LLP
23.1	Consent of Pricewaterhouse Coopers LLP
23.2	Consent of Morrison Cohen Singer & Weinstein LLP (contained in Exhibit 5)
24.1	Powers of Attorney (included on signature page)

SIGNATURES

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Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the city of New York, state of New York, on the 8th day of August 2001.

TAKE-TWO INTERACTIVE SOFTWARE, INC.

By: /s/ Kelly Sumner

-----  
 Kelly Sumner  
 Chief Executive Officer

Each person whose signature appears below authorizes Kelly Sumner as his true and lawful attorney-in-fact with full power of substitution to execute in the name and on behalf of such person, individually and in each capacity stated below, and to file any and all amendments to this Registration Statement, including any and all post-effective amendments thereto.

In accordance with the requirements of the Securities Act of 1933, this Registration Statement was signed by the following person in the capacities and on the dates stated.

Signature -----	Title -----	Date ----
/s/ Ryan A. Brant ----- Ryan A. Brant	Chairman	August 8, 2001
/s/ Kelly Sumner ----- Kelly Sumner	Chief Executive Officer (Principal Executive Officer) and Director	August 8, 2001
/s/ James H. David, Jr. ----- James H. David, Jr.	Chief Financial Officer (Principal Financial and Accounting Officer)	August 8, 2001
/s/ Paul Eibeler ----- Paul Eibeler	President and Director	August 8, 2001
/s/ Mark Lewis ----- Mark Lewis	Director	August 8, 2001
----- Oliver R. Grace, Jr.	Director	August 8, 2001
/s/ Robert Flug ----- Robert Flug	Director	August 8, 2001
/s/ Don Leeds ----- Don Leeds	Director	August 8, 2001

Exhibit Index

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