

Edgar Filing: OptimumBank Holdings, Inc. - Form 8-K

- “ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - “ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act(17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

On December 11, 2006, OptimumBank Holdings, Inc. issued a press release disclosing the upgrade of its common stock listing on the NASDAQ Capital Market to the NASDAQ Global Market effective December 13, 2006 (furnished hereunder as Exhibit 99.1).

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99.1

Press Release issued December 11, 2006

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 11, 2006

OPTIMUMBANK HOLDINGS, INC.

By

/s/ Richard L. Browdy

Richard L. Browdy

President

Exhibit Index

Exhibit No.

Exhibit Description

99.1

Press Release issued December 11, 2006