

Edgar Filing: Voya PRIME RATE TRUST - Form 497J

Voya PRIME RATE TRUST
Form 497J
June 29, 2018

VOYA INVESTMENT MANAGEMENT

7337 EAST DOUBLETREE RANCH ROAD, SUITE 100

SCOTTSDALE, AZ 85258

June 29, 2018

VIA EDGAR

U.S. Securities and Exchange Commission

100 F Street, NE

Washington, D.C. 20549

RE: Voya Prime Rate Trust (Registrant)

(SEC File Nos. 333-224419, 811-05410)

Ladies and Gentlemen:

Pursuant to Rule 497(j) under the Securities Act of 1933, as amended, (the 1933 Act) this is to certify that the Prospectus and the Statement of Additional Information that would be filed pursuant to 497(c) under the 1933 Act would not have differed from those contained in the Registrant's Registration Statement on Form N-2 filed on June 22, 2018.

Please contact Jay Stamper at (480) 477-2660 or the undersigned at (480) 477-2650 if you have any questions or comments.

Regards,

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/s/ Kristen Freeman
Kristen Freeman
Vice President and Counsel
Voya Investment Management

cc: Huey P. Falgout, Jr., Esq.

Voya Investments, LLC

Elizabeth J. Reza, Esq.

Ropes & Grays LLP