

TAKE TWO INTERACTIVE SOFTWARE INC

Form 8-K

September 06, 2016

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **September 6, 2016**

**TAKE-TWO INTERACTIVE SOFTWARE, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of  
incorporation or organization)

**001-34003**  
(Commission File Number)

**51-0350842**  
(I.R.S. Employer Identification No.)

**622 Broadway**  
**New York, New York**  
(Address of principal executive offices)

**10012**  
(Zip Code)

Registrant's telephone number, including area code: **(646) 536-2842**

Registrant's Former Name or Address, if changed since last report: **N/A**

## Edgar Filing: TAKE TWO INTERACTIVE SOFTWARE INC - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - ☒ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**Item 8.01**

**Other Events**

Effective September 6, 2016, senior management and certain members of the Board of Directors of Take-Two Interactive Software, Inc. (the Company) will begin using the materials included in Exhibit 99.1 to this report (the Investor Presentation) in connection with presentations to existing shareholders of the Company.

The Investor Presentation is incorporated into this Item 8.01 by reference and will be available on the Company's website at [www.take2games.com](http://www.take2games.com).

**Cautionary Note Regarding Forward-Looking Statements**

*The statements contained in the Investor Presentation in Exhibit 99.1 which are not historical facts are considered forward-looking statements under federal securities laws and may be identified by words such as anticipates, believes, estimates, expects, intends, plans, potential, predicts, projects, seeks, will, or words of similar meaning and include, but are not limited to, statements regarding the outlook for the Company's future business and financial performance. Such forward-looking statements are based on the current beliefs of our management as well as assumptions made by and information currently available to them, which are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict. Actual outcomes and results may vary materially from these forward-looking statements based on a variety of risks and uncertainties including, but not limited to, those discussed in Risk Factors section of the Company's Annual Report on Form 10-K for the year ended March 31, 2016. All forward-looking statements are qualified by these cautionary statements and speak only as of the date they are made. The Company undertakes no obligation to update any forward-looking statement, whether as a result of new information, future events or otherwise.*

**Item 9.01**

**Financial Statements and Exhibits**

(d) Exhibits.

**Exhibit Number**

**Description of Exhibit**

|      |                                                                        |
|------|------------------------------------------------------------------------|
| 99.1 | Investor presentation materials to be used beginning September 6, 2016 |
|------|------------------------------------------------------------------------|

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TAKE-TWO INTERACTIVE SOFTWARE, INC.

|        |                                                                        |
|--------|------------------------------------------------------------------------|
| By:    | /s/ Matthew Breitman                                                   |
| Name:  | Matthew Breitman                                                       |
| Title: | Senior Vice President, Deputy General Counsel &<br>Corporate Secretary |

Date: September 6, 2016

**EXHIBIT INDEX**

| <b>Exhibits</b> | <b>Description</b>                                                     |
|-----------------|------------------------------------------------------------------------|
| 99.1            | Investor presentation materials to be used beginning September 6, 2016 |