

LUXOTTICA GROUP SPA  
Form 6-K  
October 28, 2015

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Form 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER  
PURSUANT TO RULE 13a-16 OR 15d-16 UNDER  
THE SECURITIES EXCHANGE ACT OF 1934**

October 28, 2015

COMMISSION FILE NO. 1 - 10421

**LUXOTTICA GROUP S.p.A.**

**Piazzale Cadorna 3, MILAN, 20123 ITALY**  
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F. Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. Yes  No

If  Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-



*Set forth below is the text of a press release issued on October 26, 2015*

## **Growth in sales and profitability continues into the third quarter of 2015, record free cash flow generation<sup>3</sup>**

*Group's adjusted<sup>3,5</sup> net sales up by 15.4% to Euro 2.2 billion*

*Adjusted<sup>3,5</sup> net income of Euro 209 million (+21%)  
Free cash flow<sup>3</sup> generation up by 25% to Euro 396 million*

- **Group's adjusted<sup>3,5</sup> net sales +15.4% (+5.5% at constant exchange rates<sup>2</sup>) to Euro 2.2 billion**

Wholesale division's net sales +10.1% (+6.8% at constant exchange rates<sup>2</sup>) to Euro 826 million

Retail division's adjusted<sup>3,5</sup> net sales +18.8% (+4.7% at constant exchange rates<sup>2</sup>) to Euro 1.4 billion

- **Adjusted<sup>3,5</sup> operating income +18.6%, adjusted<sup>3,5</sup> operating margin up by 50 bps to 16%**
- **Adjusted<sup>3,5</sup> net income of Euro 209 million and adjusted<sup>3,5</sup> net margin of 9.5%**
- **Record free cash flow<sup>3</sup> generation: Euro 396 million**

- **Capex up by 20% to support long-term growth**

**Milan, October 26 2015** The Board of Directors of Luxottica Group S.p.A. (MTA: LUX; NYSE: LUX), a leader in the design, manufacture and distribution of fashion, luxury and sports eyewear, met today to review the consolidated net sales and preliminary results for the third quarter and the nine months ended September 30, 2015 in accordance with International Financial Reporting Standards as issued by the International Accounting Standards Board (IFRS).

### Third quarter of 20151

|  | 3Q 2014      | 3Q 2015      | Change at constant exchange rates <sup>2</sup> | Change at current exchange rates |
|--|--------------|--------------|--|----------------------------------|
| <i>(Millions of Euro)</i>                                      |              |              |  |                                  |
| <b>Group net sales</b>   | <b>1,883</b> | <b>2,155</b> | <b>+4.8%</b>                                   | <b>+14.4%</b>                    |
| Adjusted <sup>3,5</sup>  | <b>1,906</b> | <b>2,199</b> | <b>+5.5%</b>                                   | <b>+15.4%</b>                    |
| Wholesale division   | 750          | 826          | +6.8%  | +10.1%                           |
| Retail division  | 1,133        | 1,329        | +3.5%  | +17.3%                           |
| Adjusted <sup>3,5</sup>  | 1,156        | 1,373        | +4.7%  | +18.8%                           |
| <b>Operating income</b>  | <b>281</b>   | <b>338</b>   |  | <b>+20.1%</b>                    |
| Adjusted <sup>3,5</sup>  | 296          | 351          |  | +18.6%                           |
| <b>Net income attributable to Luxottica Group stockholders</b> | <b>162</b>   | <b>200</b>   |  | <b>+22.9%</b>                    |
| Adjusted <sup>3,5</sup>  | 173          | 209          |  | +20.6%                           |
| <b>Earnings per share</b>                                      | <b>0.34</b>  | <b>0.42</b>  |  | <b>+22.1%</b>                    |
| Adjusted <sup>3,5</sup>  | 0.36         | 0.44         |  | +19.8%                           |
| <b>Earnings per share in US\$</b>                              | <b>0.45</b>  | <b>0.46</b>  |  | <b>+2.4%</b>                     |
| Adjusted <sup>3,5</sup>  | 0.48         | 0.48         |  | +0.5%                            |

**First nine months of 2015<sup>1</sup>**

| <i>(Millions of Euro)</i>  | 9M 2014      | 9M 2015      | Change at constant<br>exchange rates <sup>2</sup> | Change at current<br>exchange rates |
|--|--------------|--------------|---|-------------------------------------|
| <b>Group net sales</b>   | <b>5,785</b> | <b>6,822</b> | <b>+5.0%</b>                                      | <b>+17.9%</b>                       |
| Adjusted <sup>3,5</sup>  | 5,808        | 6,952        | +6.4%   | +19.7%                              |
| Wholesale division   | 2,490        | 2,834        | +6.9%   | +13.8%                              |
| Retail division  | 3,296        | 3,988        | +3.6%   | +21.0%                              |
| Adjusted <sup>3,5</sup>  | 3,318        | 4,118        | +6.1%   | +24.1%                              |
| <b>Operating income</b>  | <b>948</b>   | <b>1,196</b> |   | <b>+26.2%</b>                       |
| Adjusted <sup>3,5</sup>  | 963          | 1,230        |   | +27.8%                              |
| <b>Net income attributable to Luxottica Group<br/>stockholders</b> | <b>555</b>   | <b>705</b>   |   | <b>+27.0%</b>                       |
| Adjusted <sup>3,5</sup>  | 566          | 734          |   | +29.7%                              |
| <b>Earnings per share</b>  | <b>1.17</b>  | <b>1.47</b>  |   | <b>+25.9%</b>                       |
| Adjusted <sup>3,5</sup>  | 1.19         | 1.53         |   | +28.6%                              |