

SAVANNAH BANCORP INC  
Form 425  
August 08, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): **August 7, 2012**

**SCBT FINANCIAL CORPORATION**

(Exact name of registrant as specified in its charter)

<b>South Carolina</b>	<b>001-12669</b>	<b>57-0799315</b>
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

**520 Gervais Street**

**29201**

Edgar Filing: SAVANNAH BANCORP INC - Form 425

Columbia, South Carolina

(Zip Code)

(Address of principal executive offices)

**(800) 277-2175**

(Registrant's telephone number, including area code)

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**Item 8.01. Other Events.**

On August 8, 2012, SCBT Financial Corporation (the Company ) and The Savannah Bancorp, Inc. ( SAVB ) announced that they had entered a definitive agreement, dated as of August 7, 2012, pursuant to which SAVB will merge with and into the Company. A copy of the press release is attached hereto as Exhibit 99.1. In addition, the Company will be providing supplemental information regarding the proposed transaction in connection with a presentation to analysts and investors. The slides to be used in connection with this analyst and investor presentation are attached hereto as Exhibit 99.2.

**Item 9.01. Financial Statements and Exhibits.**

(a) Not applicable.

(b) Not applicable.

(c) Not applicable.

(d) Exhibits.

<b>Exhibit Number</b>	<b>Description</b>
99.1	Press Release of SCBT Financial Corporation, dated August 8, 2012
99.2	Investor Presentation, dated August 8, 2012

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SCBT FINANCIAL CORPORATION  
(Registrant)

Date: August 8, 2012

/s/ John C. Pollok  
John C. Pollok  
Senior Executive Vice President,  
Chief Operating Officer and  
Chief Financial Officer

**Exhibit Index**

<b>Exhibit Number</b>	<b>Description</b>
99.1	Press Release of SCBT Financial Corporation, dated August 8, 2012
99.2	Investor Presentation, August 8, 2012