

HKN, Inc.  
Form 8-K  
April 30, 2012

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): **April 25, 2012**

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**HKN, INC.**

(Exact Name of registrant as specified in its charter)

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**Delaware**  
(State or other jurisdiction of  
incorporation)

**1-10262**  
(Commission File Number)

**95-2841597**  
(IRS Employer Identification No.)

**180 State Street, Suite 200**  
**Southlake, Texas**  
(Address of Principal Executive Offices)

**76092**  
(Zip Code)

Registrant's telephone number, including area code: **(817) 424-2424**

## Edgar Filing: HKN, Inc. - Form 8-K

Former Name or Former Address, if Changed Since Last Report: **Not applicable**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**ITEM 3.03 Material Modification to Rights of Securities Holders**

On April 25, 2012, the Company amended its existing Rights Agreement to accelerate the final expiration date of the rights issued thereunder ( Rights ) from April 6, 2018 to May 30, 2012. The effect of this amendment is that our outstanding Rights will expire on May 30, 2012, and the shareholder s rights plan pursuant to which Rights have been issued will be of no further force or effect.

**ITEM 9.01 Financial Statements and Exhibits**

(d) Exhibits

4.1 Amendment to Rights Agreement, dated April 25, 2012

99.1 Press Release dated April 30, 2012

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**HKN, INC.**

Date: April 30, 2012

By: /s/ Sarah B. Gasch  
Sarah B. Gasch  
Executive Vice President and Chief Financial Officer