

Morningstar, Inc.  
Form 8-K  
May 23, 2006

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **May 23, 2006**

**MORNINGSTAR, INC.**

(Exact name of registrant as specified in its charter)

**Illinois**  
(State or other jurisdiction  
of incorporation)

**000-51280**  
(Commission  
File Number)

**36-3297908**  
(I.R.S. Employer  
Identification No.)

**225 West Wacker Drive**  
**Chicago, Illinois**  
(Address of principal executive offices)

**60606**  
(Zip Code)

**(312) 696-6000**

(Registrant's telephone number, including area code)

**N/A**

(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01. Regulation FD Disclosure.**

On May 23, 2006, Joe Mansueto, Chairman and Chief Executive Officer, and Martha Dustin Boudos, Chief Financial Officer, of Morningstar, Inc. will make the presentation attached as Exhibit 99.1 at its Annual Shareholders Meeting, which will be held at The Conference Center at UBS Tower in Chicago, Illinois at 9:00 a.m. Central Standard Time.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits:

| Exhibit No. | Description                  |
|-------------|------------------------------|
| 99.1        | Annual Meeting Presentation. |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MORNINGSTAR, INC.

Date: May 23, 2006

|        |                          |
|--------|--------------------------|
| By:    | /s/ Martha Dustin Boudos |
| Name:  | Martha Dustin Boudos     |
| Title: | Chief Financial Officer  |

**EXHIBIT INDEX**

| <b>Exhibit No.</b> | <b>Description</b>           |
|--------------------|------------------------------|
| 99.1               | Annual Meeting Presentation. |