

CARRIAGE SERVICES INC  
Form 8-K  
January 28, 2005

## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### FORM 8-K

#### CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **January 27, 2005**

### Carriage Services, Inc.

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**1-11961**  
(Commission  
File Number)

**76-0423828**  
(IRS Employer  
Identification No.)

**1900 St. James Place, 4<sup>th</sup> Floor**  
**Houston, Texas 77056**

(Address, including zip code, of principal executive offices)

Registrant's telephone number, including area code:

**(713) 332-8400**

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- o Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01. Regulation FD Disclosure**

On January 27, 2005, the Company issued a press release announcing the completion of its previously announced \$130 million senior notes offering. A copy of the press release issued by the Company is attached hereto as Exhibit 99.1.

The press release and information in this report are being furnished in accordance with Regulation FD and not filed with the Securities and Exchange Commission. Accordingly, the information in this report is not incorporated by reference into any registration statement filed by the Company under the Securities Act of 1933, as amended, and will not be so incorporated by reference into any future registration statement unless specifically identified as being incorporated by reference.

**Item 9.01. Financial Statements and Exhibits.**

(c) Exhibits

<b>Item</b>	<b>Description</b>
99.1	Press Release dated January 27, 2005

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, Carriage Services, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CARRIAGE SERVICES, INC.

Date: January 27, 2005

By: /s/ Joseph Saporito  
Joseph Saporito  
Executive Vice President and Chief Financial Officer

**INDEX TO EXHIBITS**

<b>Exhibit</b>	<b>Description</b>
99.1	Press Release dated January 27, 2005

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