

MANDALAY RESORT GROUP  
Form 8-K  
June 14, 2004

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

Date of report (Date of earliest event reported)

**June 14, 2004**

**MANDALAY RESORT GROUP**

(Exact Name of Registrant as specified in its charter)

**Nevada**  
(State or other jurisdiction  
of incorporation)

**1-8570**  
(Commission  
File Number)

**88-0121916**  
(IRS Employer  
Identification No.)

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**3950 Las Vegas Boulevard South, Las Vegas, Nevada 89119**

(Address of Principal Executive Offices)

Registrant's telephone number, including area code **(702) 632-6700**

(Former Name or Former Address, if Changed Since Last Report)

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INFORMATION INCLUDED IN THIS REPORT

Item 5.            Other Events and Required FD Disclosure

This report is being filed solely for the purpose of filing the press release included as an exhibit to this report.

Item 7.            Financial Statements, Pro Forma Financial Information and Exhibits.

(c)            Exhibits:

- 99            Press Release dated June 14, 2004, announcing Mandalay's board to consider terms of potential acquisition by MGM Mirage.

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

MANDALAY RESORT GROUP

Dated: June 14, 2004

By: */s/ LES MARTIN*  
Les Martin  
Vice President, Chief Accounting Officer  
and Treasurer

Index to Exhibits

| No. | Description  |
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