

GREEN MOUNTAIN RECOVERY, INC.

Form 8-K

December 23, 2009

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

December 23, 2009

Date of Report

December 18, 2009

(Date of earliest event reported)

**GREEN MOUNTAIN RECOVERY, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**

**333- 144982**

**26-0252191**

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(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)
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**30 Broad Street, 15th floor, New York, N.Y. 10004**

(Address of principal executive offices, including zip code)

**212-363-7500**

(Registrant's telephone number, including area code)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act

Soliciting material pursuant to Rule 14a-12 under the Exchange Act

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

**Item 1.01 Entry into a Material Definitive Agreement.**

On December 18, 2009, Masterbeat LLC, a California Limited Liability Company ("MASTER"), all of the holders of MASTER Limited Liability Interests ("HOLDERS") and Green Mountain Recovery, Inc., a Delaware Corporation ("Green Mountain Recovery"), entered into an Agreement and Plan of Reorganization (the "*Reorganization Agreement*"), under which Green Mountain Recovery will acquire one-hundred percent (100%) of the issued and outstanding Limited Liability Interests of MASTER in exchange for the issuance of 8,500,00 shares of restricted common stock to HOLDERS. (the "*Reorganization*").

**Item 9.01 Financial Statements and Exhibits**

Exhibit

2.1

Agreement and Plan of Reorganization among Masterbeat LLC, all of the holders of MASTER Limited Liability Interests, and Green Mountain Recovery, Inc., dated December 18, 2009.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Green Mountain Recovery, Inc.**

Date: December 23, 2009

By:

/s/ Joseph Levi

Joseph E. Levi

President and Chief Executive Officer