

Edgar Filing: LUCE III THOMAS W - Form 5

LUCE III THOMAS W  
 Form 5  
 March 14, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 WASHINGTON, D.C. 20549  
 FORM 5

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

( ) Check box if no longer subject to Section 16.

Form 4 or Form 5 obligations may continue. See Instructions 1(b).

( ) Form 3 Holdings Reported

( ) Form 4 Transactions Reported

1. Name and Address of Reporting Person

Thomas W. Luce III  
 5950 Berkshire Lane, Suite 1060  
 TX, Dallas 75201-4685

2. Issuer Name and Ticker or Trading Symbol

Dell Computer Corporation (DELL)

3. IRS or Social Security Number of Reporting Person (Voluntary)

4. Statement for Month/Year

1/2002

5. If Amendment, Date of Original (Month/Year)

6. Relationship of Reporting Person(s) to Issuer (Check all applicable)

(X) Director ( ) 10% Owner ( ) Officer (give title below) ( ) Other  
 (specify below)

7. Individual or Joint/Group Reporting (Check Applicable Line)

(X) Form filed by One Reporting Person  
 ( ) Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security | 2. Transaction Date | 3. Code | 4. Securities Acquired (A) or Disposed of (D)<br>Amount | 5. Amount of Securities Beneficially Owned at End of Year |
|----------------------|---------------------|---------|---|---|
|----------------------|---------------------|---------|---|---|

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Derivative Security | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date | 4. Code | 5. Number of Derivative Securities Acquired (A) or Disposed of (D)<br>Amount | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities<br>Title and Number of Shares | 8. Put or Call or Other Feature of Underlying Securities |
|---------------------------------|--|---------------------|---------|--|--|--|--|
|---------------------------------|--|---------------------|---------|--|--|--|--|

|                            |         |  |  |  |             |              |  |
|----------------------------|---------|--|--|--|-------------|--------------|--|
| Nonqualified Stock Options | \$2.072 |  |  |  | 1/8/29/2006 | Common Stock |  |
|----------------------------|---------|--|--|--|-------------|--------------|--|

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|                            |           |           |   |       |  |   |           |              |       |     |
|----------------------------|-----------|-----------|---|-------|--|---|-----------|--------------|-------|-----|
| Nonqualified Stock Options | \$9.26    |           |   |       |  | 2 | 7/18/2007 | Common Stock |       |     |
| Nonqualified Stock Options | \$28.24   | 7/19/2001 | A | 24080 |  | 3 | 7/19/2011 | Common Stock | 24080 | N/A |
| Nonqualified Stock Options | \$28.24   | 7/19/2001 | A | 4250  |  | 4 | 7/19/2011 | Common Stock | 4250  | N/A |
| Nonqualified Stock Options | \$28.899  |           |   |       |  | 5 | 7/17/2008 | Common Stock |       |     |
| Nonqualified Stock Options | \$43.91   |           |   |       |  | 6 | 7/16/2009 | Common Stock |       |     |
| Nonqualified Stock Options | \$52.1563 |           |   |       |  | 7 | 7/20/2010 | Common Stock |       |     |

Explanation of Responses:

1. Currently exercisable.
2. Exercisable in accordance with the following schedule: 80,933 shares currently exercisable and 39,778 shares on 7/18/2002.
3. Exercisable in accordance with the following schedule: 4,816 shares on 7/19 of each year from 2002 through 2006.
4. Exercisable in accordance with the following schedule: 850 shares on 7/19 of each year from 2002 through 2006.
5. Exercisable in accordance with the following schedule: 15,657 shares currently exercisable and 5,219 shares on 7/17/02 and 5,220 shares on 7/17/03.
6. Exercisable according to the following schedule: 3,590 shares on 7/16/00, 3,592 shares on 7/16/01, 7/16/03 and 7/16/05 and 3,591 shares on 7/16/02.
7. Exercisable in accordance with the following schedule: 3,719 shares on 7/20 of 2001 and 2003, 3,720 shares 7/20 of 2002 and 2004 and 3,721 shares on 7/20/2005.