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U S GLOBAL INVESTORS INC
Form 8-K
January 31, 2007

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported)
January 31, 2007

U.S. GLOBAL INVESTORS, INC.
(Exact name of registrant as specified in its charter)

| | | |
|--|---|---|
| ----- TEXAS ----- (State or Other Jurisdiction of Incorporation) | ----- 0-13928 ----- (Commission File Number) | ----- 74-1598370 ----- (I.R.S. Employer Identification No.) |
|--|---|---|

7900 CALLAGHAN ROAD
SAN ANTONIO, TEXAS 78229
(Address of principal executive offices including Zip Code)

210-308-1234

(Registrant's telephone number, including area code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 8.01. OTHER EVENTS

On January 31, 2007, U.S. Global issued a press release announcing the adjournment of the special meeting to February 21, 2007. Copies of the related press release is attached to this Current Report on Form 8-K as Exhibit 99.1 and are incorporated herein by reference.

ITEM 9.01. EXHIBITS.

(d) Exhibits

| Exhibit No. ----- | Description of Exhibit ----- |
|----------------------|---|
| 99.1 | Press Release of U.S. Global Investors, Inc. dated January 30, 2007 announcing U.S. Global's intent to adjourn the special meeting called for January 31, 2007. |
| 99.2 | Press Release of U.S. Global Investors, Inc. dated January 31, 2007 announcing U.S. Global's adjournment of the special meeting called for January 31, 2007 to February 21, 2007. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. GLOBAL INVESTORS, INC.
(Registrant)

Dated: January 31, 2007

By: /s/ Catherine A. Rademacher

Name: Catherine A. Rademacher
Title: Chief Financial Officer

EXHIBIT INDEX

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2007.

99.2

Press Release of U.S. Global Investors, Inc. dated January 31, 2007 announcing U.S. Global's adjournment of the special meeting called for January 31, 2007 to February 21, 2007.