

SOUTHSIDE BANCSHARES CORP
Form S-4/A
July 19, 2001

As filed with the Securities and Exchange Commission on July 19, 2001
Registration No. 333-63212

=====

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

AMENDMENT NO. 1 TO

FORM S-4
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

SOUTHSIDE BANCSHARES CORP.
(Exact name of registrant as specified in its charter)

MISSOURI
(State or other jurisdiction of
incorporation or organization)

6021
(Primary Standard Industrial
Classification Code Number)

43-12
(I.R.S.
Identificat

3606 GRAVOIS AVENUE
ST. LOUIS, MISSOURI 63116
(314) 776-7000
(Address, including ZIP code, and telephone number, including area
code, of registrant's principal executive offices)

THOMAS M. TESCHNER
PRESIDENT AND CHIEF EXECUTIVE OFFICER
SOUTHSIDE BANCSHARES CORP.
3606 GRAVOIS AVENUE
ST. LOUIS, MISSOURI 63116
(314) 776-7000
(Name, address, including ZIP code, and telephone number,
including area code, of agent for service)

Copies to:

JOHN K. PRUELLAGE, ESQ.
TOM W. ZOOK, ESQ.
LEWIS, RICE & FINGERSH, L.C.
500 N. BROADWAY, STE. 2000
ST. LOUIS, MISSOURI 63102
(314) 444-7600 (TELEPHONE)
(314) 241-6056 (FAX)

THOMAS A. LITZ, ESQ.
THOMAS E. PROOST, ESQ.
THOMPSON COBURN LLP
ONE FIRSTAR PLAZA
ST. LOUIS, MISSOURI 63101
(314) 552-6000 (TELEPHONE)
(314) 552-7000 (FAX)

Edgar Filing: SOUTHSIDE BANCSHARES CORP - Form S-4/A

APPROXIMATE DATE OF COMMENCEMENT OF PROPOSED SALE OF THE SECURITIES TO THE PUBLIC: As soon as practicable after the effective date of this Registration Statement.

If any of the securities being registered on this Form are being offered in connection with the formation of a holding company and there is compliance with General Instruction G, check the following box. / /

If this Form is filed to register additional securities for an offering under Rule 462(b) of the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. / / _____

If this form is a post-effective amendment filed under Rule 462(d) of the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. / / _____

CALCULATION OF REGISTRATION FEE

TITLE OF EACH CLASS OF SECURITIES TO BE REGISTERED	AMOUNT TO BE REGISTERED (1)	PROPOSED MAXIMUM OFFERING PRICE PER UNIT	PROPOSED MAXIMUM AGGREGATE OFFERING PRICE (1) (2)
Common Stock, \$1.00 par value....	12,554,073 shares	(2)	\$160,70