

ALCAN INC  
Form SC TO-C  
July 18, 2007

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**SCHEDULE TO/C**

(Rule 14d-100)

**TENDER OFFER STATEMENT UNDER SECTION 14(d)(1) OR 13(e)(1)  
OF THE SECURITIES EXCHANGE ACT OF 1934**

**Alcan, Inc.**

(Name of Subject Company (Issuer))

**Rio Tinto plc**

(Names of Filing Persons (Offeror))

**Common Shares**

(Title of Class of Securities)

**013716105**

(CUSIP Number of Class of Securities)

**Anette V Lawless  
Rio Tinto plc  
6 St James's Square  
London SW1Y 4LD  
United Kingdom  
Tel: 011 44 20 7930 2399**

*with a copy to*

**Thomas B. Shropshire, Jr.  
Linklaters  
One Silk Street  
London EC2Y 8HQ  
United Kingdom  
Tel: 011 44 20 7456 2000**

(Name, Address, and Telephone Number of Person  
Authorized to Receive Notices and Communications on Behalf of Filing Persons)

**CALCULATION OF FILING FEE**

**Transaction Valuation**

**Amount of Filing Fee**

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Not Applicable\*

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Not Applicable\*

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\*

## Edgar Filing: ALCAN INC - Form SC TO-C

Pursuant to General Instruction D to Schedule TO, no filing fee is required because this filing contains only preliminary communications made before the commencement of a tender offer.

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Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: \_\_\_\_\_ Filing Party: \_\_\_\_\_

Form or Registration No.: \_\_\_\_\_ Date Filed: \_\_\_\_\_

☐

Check the box if the filing relates solely to preliminary communications made before commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

☐

third-party tender offer subject to Rule 14d-1.

☐

issue tender offer subject to Rule 13e-4.

☐

going-private transaction subject to Rule 13e-3.

☐

amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer: ☐

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Exhibit

Description

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99.(a)(1)	Advertisement published on July 18, 2007 in Canada in <i>The Globe and Mail</i> , the <i>National Post</i> , and in other publications in Quebec, Ontario, and British Columbia.
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