

Edgar Filing: US BANCORP \DE\ - Form 424B2

US BANCORP \DE\
Form 424B2
March 25, 2003

Rule 424(b) (2)
Registration No. 333-65358

PRICING SUPPLEMENT TO PROSPECTUS DATED JULY 25, 2001, AS
SUPPLEMENTED BY PROSPECTUS SUPPLEMENT DATED AUGUST 3, 2001,
AND SUPPLEMENTAL TO THE OFFICERS' CERTIFICATE AND COMPANY
ORDER, DATED AUGUST 3, 2001 NO. 11 DATED: 03-21-2003

U.S. BANCORP
Medium-Term Notes, Series N (Senior)
Medium-Term Notes, Series O (Subordinated)

| | |
|--|--|
| CUSIP NO.: 91159HGH7 | Issue Price (Dollar Amount and Percentage of Pr Amount: \$500,000,000.00/100.0000% |
| Series: | Proceeds to the Company: \$500,000,000.00 |
| <input checked="" type="checkbox"/> Series N (Senior) | Interest Rate/Initial Interest Rate: 2.7500% |
| <input type="checkbox"/> Series O (Subordinated) | Interest Payment Dates: 30th of each March and beginning September 30, 2003 |
| Form of Note: | Regular Record Dates: 15 Calendar Days Prior |
| <input checked="" type="checkbox"/> Book-Entry | Interest Determination Dates: n/a |
| <input type="checkbox"/> Certificated | Interest Reset Dates: n/a |
| Principal Amount: \$500,000,000.00 | Index Source: n/a |
| Trade Date: Friday, March 21, 2003 | Index Maturity: n/a |
| Original Issue Date: Friday, March 28, 2003 | Spread: |
| Maturity Date: Saturday, March 30, 2006 | Spread Multiplier: -- |
| Base rate (and, if applicable, related Interest Periods): | Maximum Interest Rate: -- |
| <input checked="" type="checkbox"/> Fixed Rate Note | Day Count: 30/360 |
| <input type="checkbox"/> Commercial Paper Rate Note | Minimum Interest Rate: -- |
| <input type="checkbox"/> Federal Funds Rate Note | For Original Issue Discount Notes: |
| <input type="checkbox"/> LIBOR Note | Original Issue Discount: -- % |
| <input type="checkbox"/> EURIBOR Note | Yield to Maturity: -- % |
| <input type="checkbox"/> Prime Rate Note | Original Issue Discount Notes: |
| <input type="checkbox"/> CD Rate Note | <input type="checkbox"/> Subject to special provisions set forth the with respect to the principal amount thereo payable upon any redemption or acceleration |
| <input type="checkbox"/> Treasury Rate Note | |
| <input type="checkbox"/> CMT Rate Note | |
| <input type="checkbox"/> Other Base Rate (as described below) | |
| <input type="checkbox"/> Zero Coupon Note | |
| Agent's Commission: \$0.00 | |

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Redemption Terms:

the maturity thereof.

Other Terms:

For Federal income tax purposes only.

Name of Agent and Delivery Instructions:

Lehman Brothers Inc. DTC#636

Signature

/s/ Mitchell J. Bleske

(Authorized Signature)

/s/ John C. Stern

(Authorized Signature)