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GULFMARK OFFSHORE INC

Form 8-K March 28, 2002

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SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Form 8-K

	CURRE	NT REPORT PURSUANT	
		N 13 OR 15(d) OF THE	
	SECURITIES	EXCHANGE ACT OF 1934	
	_		
Date o	of Report (Date of Ear	liest Event Reported): Marc	ch 28, 2002
	GulfMa	rk Offshore, Inc.	
	(Exact Name of Regis	trant as Specified in its (Charter)
		Delaware	
		Jurisdiction of Incorporat:	
	00-22853	76-0526	6032
	on File Number)	(I.R.S. Employer Id	
	: Oak Parkway, Suite 1		77027
	Oak Parkway, Suite 1		77027 (Zip Code)
		re Offices)	
	of Principal Executiv	re Offices)	(Zip Code)
	of Principal Executiv	(713)963-9522	(Zip Code)
(Address	of Principal Executiv	(713)963-9522	
(Address	of Principal Executiv	(713)963-9522 chone Number, Including Area N/A	
(Address	of Principal Executiv	(713)963-9522 chone Number, Including Area N/A	
(Address	of Principal Executiv (Registrant's Telep ormer Name or Former	(713)963-9522 chone Number, Including Area N/A	

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ITEM 9. REGULATION FD DISCLOSURE

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On March 28, 2002, GulfMark Offshore, Inc. (NASDAQ: GMRK) announced today the closing of the exercise of the entire over allotment option by the underwriters of 225,000 shares of common stock priced at \$35.40 less the underwriters' discount of \$1.86 for a net of \$33.54 per share. Additional information is included in the Company's press release dated March 28, 2002, which is attached hereto as Exhibit 99.1

(b) Exhibits.

Exhibit No. Description
99.1 Press Release dated March 28, 2002

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GulfMark Offshore, Inc.

Date: March 28, 2002 By: /s/ Edward A. Guthrie

Edward A. Guthrie

Executive Vice President and Chief Financial Officer

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EXHIBIT INDEX

Exhibit No.	Description
99.1	Press Release dated March 28, 2002