

Convergence Ethanol, Inc.
Form 8-K
April 03, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

**Date of report: April 2, 2007
(Date of earliest event reported)**

**CONVERGENCE ETHANOL, INC.
(Name of small business issuer as specified in its charter)**

NEVADA
(State or jurisdiction of
incorporation or organization)

0-4846-3
(Commission File Number)

82-0288840
(I.R.S. Employer
Identification No.)

5701 Lindero Canyon Rd., #2-100
Westlake Village, California
(Address of principal executive offices)

91362
(Zip Code)

Issuer's telephone number, including area code: (818) 735-4750

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

Notice of Annual Meeting Mailed to Shareholders

On April 2, 2007, Convergence Ethanol, Inc. mailed a Notice of Annual Meeting to its shareholders pursuant to Sections 78.350 and 78.370 of the Nevada Revised Statutes. A copy of the notice is furnished as Exhibit 99.1 to this report.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit 99.1 Notice of Annual Meeting of Shareholders dated April 2, 2007

[SIGNATURE PAGE FOLLOWS]

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 2, 2007

Convergence Ethanol, Inc.

By:

/s/ James A.

Latty

James A. Latty, PhD, PE
Chief Executive Officer