

PETRATIS DAVID D
Form 4
September 03, 2009

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
PETRATIS DAVID D

2. Issuer Name and Ticker or Trading Symbol
Quanex Building Products CORP
[NX]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
1900 WEST LOOP SOUTH, SUITE 1500

(Street)

3. Date of Earliest Transaction (Month/Day/Year)
09/01/2009

Director 10% Owner
 Officer (give title below) Other (specify below)
President & CEO

HOUSTON, TX 77027

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Ownership (Instr. 4)
				Code V Amount (D) Price			
Common Stock	09/01/2009	09/04/2009	J(1)	44.346 A \$ 13.5299	117,719.296	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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2,250,000

City of Phoenix, Industrial Development Authority, 3rd & Indian School Assisted Living Project, 5.4%, 10/1/36
2,326,770

24,000

County of Pima, Industrial Development Authority, Arizona Charter Schools Project, Series C, 6.75%, 7/1/31
24,211

Total Arizona
\$8,167,471

California - 8.2%

10,000,000(c)

California County Tobacco Securitization Agency, Capital Appreciation, Stanislaus County, Subordinated, Series A,
6/1/46
\$2,014,700

1,450,000

California Enterprise Development Authority, Sunpower Corp., 8.5%, 4/1/31
1,534,433

530,000

California Municipal Finance Authority, Santa Rosa Academy Project, Series A, 5.75%, 7/1/30
563,597

4,750,000

California Pollution Control Financing Authority, 5.0%, 7/1/37 (144A)
4,758,027

1,725,000(d)

California School Finance Authority, Classical Academies Project, Series A, 7.375%, 10/1/43
2,069,379

1,400,000

California Statewide Communities Development Authority, Lancer Plaza Project, 5.625%, 11/1/33
1,503,530

568,006(e)

California Statewide Communities Development Authority, Microgy Holdings Project, 9.0%, 12/1/38
6

Explanation of Responses:

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2,000,000(b)

Los Angeles Community College District, Series G, 4.0%, 8/1/39
2,056,520

1,605,000

Los Angeles County Metropolitan Transportation Authority, Series A, 5.0%, 7/1/30
1,949,882

6,750,000

Tobacco Securitization Authority of Southern California, Series A-1, 5.0%, 6/1/37
6,751,688

Total California
\$23,201,762

Colorado - 1.4%

1,500,000(d)

Colorado Educational & Cultural Facilities Authority, Rocky Mountain Classical Academy Project, 8.0%, 9/1/43
\$1,894,950

1,665,000(f)

Tender Option Bond Trust Receipts/Certificates, RIB, Series 2018, 0%, 6/1/39 (144A)
1,965,249

Total Colorado
\$3,860,199

Connecticut - 3.3%

2,915,000

Mohegan Tribal Finance Authority, 7.0%, 2/1/45 (144A)
\$2,999,448

5,000,000(b)

State of Connecticut, Series E, 4.0%, 9/1/30
5,208,100

1,000,000

Town of Hamden, Whitney Center Project, Series A, 7.75%, 1/1/43
1,025,940

Explanation of Responses:

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Total Connecticut

\$9,233,488

District of Columbia - 6.4%

3,705,000

District of Columbia Tobacco Settlement Financing Corp., Asset-Backed, 6.5%, 5/15/33

\$3,979,133

6,000,000

District of Columbia Tobacco Settlement Financing Corp., Asset-Backed, 6.75%, 5/15/40

6,213,600

25,000,000(c)

District of Columbia Tobacco Settlement Financing Corp., Capital Appreciation, Asset-Backed, Series A, 6/15/46

3,827,500

3,975,000

District of Columbia, Deed Tax Housing Product Trust Fund, Series A, 4.25%, 6/1/37 (NATL Insured)

3,995,789

Total District of Columbia

\$18,016,022

Florida - 6.1%

1,500,000

Alachua County Health Facilities Authority, Terraces Bonita Springs Project, Series A, 8.125%, 11/15/41

\$1,629,435

1,500,000

Alachua County Health Facilities Authority, Terraces Bonita Springs Project, Series A, 8.125%, 11/15/46

1,627,395

2,500,000(d)

County of Miami-Dade, Aviation Revenue, Series B, 5.5%, 10/1/41

2,564,600

5,000,000

County of Miami-Dade, Water & Sewer System Revenue, Series A, 4.0%, 10/1/44

5,151,200

5,000,000

Explanation of Responses:

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Florida's Turnpike Enterprise, Department of Transportation, Series A, 4.0%, 7/1/34
5,260,050

1,000,000(d)

Hillsborough County Industrial Development Authority, Various Health Facilities, 8.0%, 8/15/32
1,043,070

Total Florida
\$17,275,750

Georgia - 2.5%

2,500,000

Clayton County Development Authority, Delta Air Lines, Series A, 8.75%, 6/1/29
\$2,705,975

4,000,000

Private Colleges & Universities Authority, Emory University, Series A, 5.0%, 10/1/43
4,396,920

Total Georgia
\$7,102,895

Idaho - 1.8%

5,000,000

Power County Industrial Development Corp., FMC Corp. Project, 6.45%, 8/1/32
\$5,026,500

Total Idaho
\$5,026,500

Illinois - 16.5%

2,087,000(f)

Illinois Finance Authority, Clare Oaks Project, Series B, 4.0%, 11/15/52
\$1,811,620

1,305,000(c)

Illinois Finance Authority, Clare Oaks Project, Series C-1, 11/15/52
55,750

261,000

Explanation of Responses:

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Illinois Finance Authority, Clare Oaks Project, Series C-2, 4.0%, 11/15/52
80,276

261,000(c)

Illinois Finance Authority, Clare Oaks Project, Series C-3, 11/15/52
50,201

2,000,000(d)

Illinois Finance Authority, Northwestern Memorial Hospital, Series A, 6.0%, 8/15/39
2,045,500

2,500,000(d)

Illinois Finance Authority, Roosevelt University Project, 6.5%, 4/1/39
2,579,100

3,865,000(d)

Illinois Finance Authority, Swedish Covenant, Series A, 6.0%, 8/15/38
4,031,929

3,500,000

Illinois Finance Authority, The Admiral at the Lake Project, 5.25%, 5/15/42
3,453,415

4,000,000

Illinois Finance Authority, The Admiral at the Lake Project, 5.5%, 5/15/54
4,007,560

1,700,000(d)

Illinois Finance Authority, The Admiral at the Lake Project, Series A, 7.625%, 5/15/25
1,814,155

Principal

Amount

USD (\$)

Value

Illinois - (continued)

600,000(d)

Illinois Finance Authority, The Admiral at the Lake Project, Series A, 7.75%, 5/15/30

Explanation of Responses:

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\$643,098

2,000,000(d)

Illinois Finance Authority, The Admiral at the Lake Project, Series A, 8.0%, 5/15/40
2,151,080

3,200,000(d)

Illinois Finance Authority, The Admiral at the Lake Project, Series A, 8.0%, 5/15/46
3,444,416

1,610,000(g)

Metropolitan Pier & Exposition Authority, McCormick Place, 5.65%, 6/15/22 (NATL-RE Insured)
1,804,729

13,785,000

Metropolitan Pier & Exposition Authority, McCormick Place, 5.65%, 6/15/22 (NATL-RE Insured)
15,144,339

1,000,000

Metropolitan Pier & Exposition Authority, McCormick Place, Series B, 5.0%, 6/15/52 (ST APPROP Insured)
1,017,390

1,485,000(g)

Metropolitan Pier & Exposition Authority, McCormick Place, Series B, 5.65%, 6/15/22 (NATL Insured)
1,684,406

820,000

Southwestern Illinois Development Authority, Village of Sauget Project, 5.625%, 11/1/26
808,463

Total Illinois
\$46,627,427

Indiana - 1.7%

250,000

City of Carmel, Barrington Carmel Project, Series A, 7.0%, 11/15/32
\$220,000

750,000

City of Carmel, Barrington Carmel Project, Series A, 7.125%, 11/15/42
660,000

Explanation of Responses:

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500,000

City of Carmel, Barrington Carmel Project, Series A, 7.125%, 11/15/47
440,000

1,000,000

City of Evansville, Silver Birch Evansville Project, 5.45%, 1/1/38
1,004,220

1,500,000

City of Mishawaka, Silver Birch Mishawaka Project, 5.375%, 1/1/38 (144A)
1,508,460

1,000,000

Indiana Finance Authority, Multipurpose Educational Facilities, Avondale Meadows Academy Project, 5.375%,
7/1/47
1,010,390

Total Indiana
\$4,843,070

Kentucky - 1.9%

5,000,000(d)

Kentucky Economic Development Finance Authority, Owensboro Medical Health System, Series A, 6.375%, 6/1/40
\$5,299,600

Total Kentucky
\$5,299,600

Louisiana - 0.7%

2,260,000

Jefferson Parish Hospital Service District No. 2, East Jefferson General Hospital, 6.375%, 7/1/41
\$2,118,140

Total Louisiana
\$2,118,140

Maine - 2.3%

1,500,000

Maine Health & Higher Educational Facilities Authority, Maine General Medical Center, 7.5%, 7/1/32
\$1,620,750

Explanation of Responses:

4,480,000

Maine Turnpike Authority, Series A, 5.0%, 7/1/42

4,834,502

Total Maine

\$6,455,252

Maryland - 0.5%

1,390,000

Maryland Health & Higher Educational Facilities Authority, City Neighbors, Series A, 6.75%, 7/1/44

\$1,510,833

Total Maryland

\$1,510,833

Massachusetts - 10.2%

7,000,000(c)

Massachusetts Bay Transportation Authority, Series A, 7/1/28

\$5,265,190

1,550,000

Massachusetts Development Finance Agency, Harvard University, Series A, 5.0%, 7/15/36

2,010,583

5,000,000

Massachusetts Development Finance Agency, Harvard University, Series A, 5.0%, 7/15/40

6,507,900

1,000,000

Massachusetts Development Finance Agency, Partners Healthcare System, 4.0%, 7/1/41

1,015,750

7,100,000

Massachusetts Development Finance Agency, WGBH Foundation, Series A, 5.75%, 1/1/42 (AMBAC Insured)

9,658,698

240,000

Massachusetts Educational Financing Authority, Series I, 6.0%, 1/1/28

249,098

Explanation of Responses:

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3,100,000

Massachusetts Health & Educational Facilities Authority, Massachusetts Institute of Technology, Series K, 5.5%,
7/1/32

4,137,136

Total Massachusetts

\$28,844,355

Michigan - 3.2%

2,640,000

Michigan State University, Series A, 5.0%, 8/15/41

\$2,905,558

6,100,000

Michigan Tobacco Settlement Finance Authority, Series A, 6.0%, 6/1/48

6,008,378

Total Michigan

\$8,913,936

Minnesota - 4.6%

2,000,000

Bloomington Port Authority, Radisson Blu Mall of America, 9.0%, 12/1/35

\$2,169,660

1,000,000

City of Ham Lake, DaVinci Academy, Series A, 5.0%, 7/1/47

1,024,510

2,300,000

City of Rochester, Mayo Clinic, Series B, 5.0%, 11/15/35

2,875,874

6,000,000(b)

State of Minnesota, Series B, 4.0%, 8/1/27

6,818,520

Total Minnesota

\$12,888,564

Mississippi - 2.3%

Explanation of Responses:

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600,000(f)

Mississippi Business Finance Corp., Chevron USA, Inc. Project, Series C, 1.45%, 12/1/30
\$600,000

5,800,000(f)

Mississippi Business Finance Corp., Chevron USA, Inc. Project, Series C, 1.45%, 12/1/30
5,800,000

Total Mississippi
\$6,400,000

Montana - 0.0%†

1,600,000(e)

Two Rivers Authority, Inc., 7.375%, 11/1/27
\$64,000

Total Montana
\$64,000

New Hampshire - 0.3%

1,000,000

New Hampshire Health & Education Facilities Authority Act, Catholic Medical Centre, 3.75%, 7/1/40
\$950,960

Total New Hampshire
\$950,960

New Jersey - 2.5%

1,000,000

New Jersey Economic Development Authority, Charter Marion P Thomas, 5.375%, 10/1/50 (144A)
\$1,014,600

3,000,000

New Jersey Economic Development Authority, Continental Airlines, 5.25%, 9/15/29
3,238,320

2,500,000

New Jersey Economic Development Authority, Continental Airlines, 5.75%, 9/15/27
2,702,200

Total New Jersey

Explanation of Responses:

\$6,955,120

Principal

Amount

USD (\$)

Value

New Mexico - 1.6%

1,500,000

County of Otero, Otero County Jail Project, 9.0%, 4/1/23

\$1,494,525

2,960,000(f)

County of Otero, Otero County Jail Project, 9.0%, 4/1/28

2,930,696

Total New Mexico

\$4,425,221

New York - 8.2%

2,000,000(d)

Hempstead Local Development Corp., Molloy College Project, 5.75%, 7/1/39

\$2,035,060

8,000,000

New York State Dormitory Authority, Series A, 4.0%, 7/1/41

8,417,120

7,500,000

New York State Dormitory Authority, Series C, 5.0%, 3/15/39

8,356,500

1,500,000

New York State Dormitory Authority, Trustees of Columbia University, 5.0%, 10/1/45

1,928,100

2,410,177

Westchester County Healthcare Corp., Series A, 5.0%, 11/1/44

2,544,207

Explanation of Responses:

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Total New York
\$23,280,987

North Carolina - 2.9%

3,300,000(f)

Charlotte-Mecklenburg Hospital Authority, North Carolina Health Care System Revenue, 1.65%, 1/15/38
\$3,300,000

4,225,000(f)

Tender Option Bond Trust Receipts/Certificates, RIB, Series 2018, 0%, 1/1/38 (144A)
4,875,988

Total North Carolina
\$8,175,988

North Dakota - 1.0%

2,525,000(d)

County of Burleigh, St. Alexius Medical Center, 5.0%, 7/1/38
\$2,774,723

Total North Dakota
\$2,774,723

Ohio - 5.2%

1,325,000

Buckeye Tobacco Settlement Financing Authority, Asset-Backed, Series A-2, 5.75%, 6/1/34
\$1,215,687

2,500,000

Buckeye Tobacco Settlement Financing Authority, Asset-Backed, Series A-2, 5.875%, 6/1/47
2,321,875

1,700,000

Buckeye Tobacco Settlement Financing Authority, Asset-Backed, Series A-2, 6.0%, 6/1/42
1,589,500

6,000,000

Buckeye Tobacco Settlement Financing Authority, Asset-Backed, Series A-2, 6.5%, 6/1/47
5,880,000

Explanation of Responses:

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1,000,000

Ohio Housing Finance Agency, Sanctuary Springboro Project, 5.45%, 1/1/38 (144A)

1,009,950

2,500,000(b)(d)

State of Ohio, Common Schools, Series B, 5.0%, 6/15/29

2,756,050

Total Ohio

\$14,773,062

Oregon - 2.4%

1,000,000

Oregon Health & Science University, Series A, 5.0%, 7/1/42

\$1,128,530

5,190,000

Oregon Health & Science University, Series E, 5.0%, 7/1/32

5,669,919

Total Oregon

\$6,798,449

Pennsylvania - 5.1%

3,000,000

Geisinger Authority, Geisinger Health System, series A-1, 5.0%, 2/15/45

\$3,317,040

1,280,000(e)

Langhorne Manor Borough Higher Education Authority, Lower Bucks Hospital, 7.35%, 7/1/22

422,400

5,000,000

Pennsylvania Economic Development Financing Authority, USG Corp. Project, 6.0%, 6/1/31

5,001,200

500,000

Philadelphia Authority for Industrial Development, Greater Philadelphia Health Action, Inc., Project, Series A,

6.625%, 6/1/50

516,725

Explanation of Responses:

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2,000,000

Philadelphia Authority for Industrial Development, Nueva Esperanze, Inc., 8.2%, 12/1/43

2,190,380

1,000,000

Philadelphia Authority for Industrial Development, Performing Arts Charter School Project, 6.5%, 6/15/33 (144A)

1,026,660

2,000,000

Philadelphia Authority for Industrial Development, Performing Arts Charter School Project, 6.75%, 6/15/43 (144A)

2,053,420

Total Pennsylvania

\$14,527,825

Puerto Rico - 1.0%

6,255,000(b)(e)

Commonwealth of Puerto Rico, Series A, 8.0%, 7/1/35

\$2,877,300

Total Puerto Rico

\$2,877,300

Rhode Island - 2.7%

5,900,000(e)

Central Falls Detention Facility Corp., 7.25%, 7/15/35

\$931,610

2,000,000

Rhode Island Health & Educational Building Corp., Brown University, Series A, 4.0%, 9/1/37

2,111,580

1,500,000(d)

Rhode Island Health & Educational Building Corp., Tockwatten Home Issue, 8.375%, 1/1/46

1,731,300

2,500,000(f)

Tender Option Bond Trust Receipts/Certificates, RIB, 0%, 9/1/47 (144A)

2,758,500

Total Rhode Island

Explanation of Responses:

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\$7,532,990

Texas - 9.8%

1,000,000

Arlington Higher Education Finance Corp., Universal Academy, Series A, 7.0%, 3/1/34
\$1,047,130

2,500,000(d)

Central Texas Regional Mobility Authority, Sub Lien, 6.75%, 1/1/41
2,734,325

1,490,000(b)

County of Harris, Series A, 5.0%, 10/1/26
1,760,912

5,000,000(b)

Goose Creek Consolidated Independent School District, Series C, 4.0%, 2/15/26 (PSF-GTD Insured)
5,456,500

725,078(e)

Gulf Coast Industrial Development Authority, Microgy Holdings Project, 7.0%, 12/1/36
7

3,400,000(f)

Harris County Health Facilities Development Corp., The Methodist Hospital System, Series A-2, 1.65%, 12/1/41
3,400,000

3,785,000

North Texas Tollway Authority, Series A, 5.0%, 1/1/35
4,228,905

1,500,000(d)

Red River Health Facilities Development Corp., MRC Crestview, Series A, 8.0%, 11/15/41
1,755,075

3,960,000+(e)

Sanger Industrial Development Corp., Texas Pellets Project, Series B, 8.0%, 7/1/38
1,520,640

1,000,000(e)

Explanation of Responses:

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Tarrant County Cultural Education Facilities Finance Corp., Mirador Project, Series A, 4.875%, 11/15/48
450,000

1,000,000(e)

Tarrant County Cultural Education Facilities Finance Corp., Mirador Project, Series A, 5.0%, 11/15/55
450,000

2,000,000(d)

Tarrant County Cultural Education Facilities Finance Corp., MRC Crestview Project, 8.0%, 11/15/34
2,215,380

2,500,000(d)

Travis County Health Facilities Development Corp., Longhorn Village Project, 7.125%, 1/1/46
2,738,225

Total Texas
\$27,757,099

Utah - 0.4%

1,000,000

Salt Lake City Corp., Airport Revenue, Series B, 5.0%, 7/1/35
\$1,138,230

Total Utah
\$1,138,230

Virginia - 4.9%

2,200,000(b)

County of Arlington, 4.0%, 8/15/35
\$2,347,400

1,415,000(b)

County of Fairfax, Series A, 4.0%, 10/1/33 (ST AID WITHHLDG Insured)
1,530,860

Principal

Amount

USD (\$)

Value

Explanation of Responses:

Virginia - (continued)

5,000,000

University of Virginia, Series A, 5.0%, 4/1/42
\$5,716,000

4,000,000

Upper Occoquan Sewage Authority, 4.0%, 7/1/41
4,148,480

Total Virginia
\$13,742,740

Washington - 11.2%

3,745,000

City of Seattle, Water System Revenue, 4.0%, 8/1/32
\$4,065,347

2,500,000(b)

King County, Issaquah School District No. 411, 4.0%, 12/1/31 (SCH BD GTY Insured)
2,681,925

14,315,000(b)(c)

State of Washington, Motor Vehicle Sales Tax, Series C, 6/1/22 (NATL Insured)
13,301,784

3,285,000(f)

Tender Option Bond Trust Receipts/Certificates, RIB, Series 2018, 0%, 1/1/45 (144A)
3,681,762

2,500,000

University of Washington, Series B, 5.0%, 6/1/29
2,898,350

3,795,000(d)

Washington State Health Care Facilities Authority, Fred Hutchinson Cancer Research Center, Series A, 6.0%, 1/1/33
3,864,525

1,150,000

Washington State Housing Finance Commission, Mirabella Project, Series A, 6.75%, 10/1/47 (144A)
1,224,083

Explanation of Responses:

Total Washington

\$31,717,776

Wisconsin - 5.8%

1,500,000

Public Finance Authority, Gardner Webb University, 5.0%, 7/1/31 (144A)

\$1,512,255

5,000,000

Public Finance Authority, Glenridge Palmer Ranch, Series A, 8.25%, 6/1/46 (144A)

5,574,950

750,000

Public Finance Authority, Roseman University Health Sciences Project, 5.875%, 4/1/45

816,442

1,000,000

Public Finance Authority, SearStone CCRC Project, Series A, 5.3%, 6/1/47

1,002,660

1,490,000(d)

Public Finance Authority, SearStone CCRC Project, Series A, 8.625%, 6/1/47

1,783,426

5,000,000

Wisconsin Department of Transportation, Series A, 5.0%, 7/1/28

5,685,500

Total Wisconsin

\$16,375,233

TOTAL TAX EXEMPT OBLIGATIONS

(Cost \$391,253,470)

\$399,652,967

TOTAL INVESTMENTS IN UNAFFILIATED ISSUERS - 142.7%

(Cost \$394,520,470)

\$402,919,967

OTHER ASSETS AND LIABILITIES - 1.7%

\$4,694,953

Explanation of Responses:

VARIABLE RATE MUNIFUND TERM PREFERRED SHARES

AT REDEMPTION VALUE - (44.4)%
(\$125,356,830)

NET ASSETS APPLICABLE TO

COMMON SHAREOWNERS - 100.0%
\$282,258,090

RIB Residual Interest Bond is purchased in a secondary market. The interest rate is subject to change periodically and inversely based upon prevailing market rates. The interest rate shown is the rate at January 31, 2019. Security is exempt from registration under Rule 144A of the Securities Act of 1933. Such securities may be resold normally to qualified institutional buyers in a transaction exempt from registration. At January 31, 2019, the value of these securities amounted to \$39,230,352, or 13.9% of net assets applicable to common shareowners.

† Amount rounds to less than 0.1%.

+ Securities that used significant unobservable inputs to determine their value.

(a) Consists of Revenue Bonds unless otherwise indicated.

(b) Represents a General Obligation Bond.

(c) Security issued with a zero coupon. Income is recognized through accretion of discount.

Prerefunded bonds have been collateralized by U.S. Treasury or U.S. Government Agency securities which are

(d) held in escrow to pay interest and principal on the tax exempt issue and to retire the bonds in full at the earliest refunding date.

(e) Security is in default.

(f) The interest rate is subject to change periodically. The interest rate and/or reference index and spread shown at January 31, 2019.

(g) Escrow to maturity.

Various inputs are used in determining the value of the Trust's investments. These inputs are summarized in the three broad levels below.

Level 1 - quoted prices in active markets for identical securities.

Level 2 - other significant observable inputs (including quoted prices for similar securities, interest rates, prepayment speeds, credit risks, etc.).

Level 3 - significant unobservable inputs (including the Trust's own assumptions in determining fair value of investments).

The following is a summary of the inputs used as of January 31, 2019, in valuing the Trust's investments.

	Level 1	Level 2	Level 3	Total
Debtor in Possession Financing	\$ -	\$3,267,000	\$-	\$3,267,000
Tax Exempt Obligations				
Texas	-	26,236,459	1,520,640	27,757,099
All Other Tax Exempt Obligations	-	371,895,868	-	371,895,868
Total Investments in Securities	\$ -	\$401,399,327	\$1,520,640	\$402,919,967

Explanation of Responses:

The following is a reconciliation of assets valued using significant unobservable inputs (Level 3):

	Tax Exempt Obligations
Balance as of 4/30/18	\$ 1,485,000
Realized gain (loss)	—
Change in unrealized appreciation (depreciation)	39,350
Accrued discounts/premiums	(3,710)
Purchases	—
Sales	—
Transfers in to Level 3*	—
Transfers out of Level 3*	—
Balance as of 1/31/19	\$ 1,520,640

* Transfers are calculated on the beginning of period value. During the nine months ended January 31, 2019, there were no transfers between Levels 1, 2 and 3.

Net change in unrealized appreciation (depreciation) of Level 3 investments still held and considered Level 3 at January 31, 2019: \$39,350.

ITEM 2. CONTROLS AND PROCEDURES.

(a) Disclose the conclusions of the registrant's principal executive and principal financial officers, or persons performing similar functions, regarding the effectiveness of the registrant's disclosure controls and procedures (as defined in Rule 30a-3(c) under the Act (17 CFR 270.30a-3(c))) as of a date within 90 days of the filing date of the report that includes the disclosure required by this paragraph, based on the evaluation of these controls and procedures required by Rule 30a-3(b) under the Act (17 CFR 270.30a-3(b)) and Rule 13a-15(b) or 15d-15(b) under the Exchange Act (17 CFR 240.13a-15(b) or 240.15d-15(b)).

The registrant's principal executive officer and principal financial officer have concluded that the registrant's disclosure controls and procedures are effective based on their evaluation of these controls and procedures as of a date within 90 days of the filing date of this report.

(b) Disclose any change in the registrant's internal controls over financial reporting (as defined in Rule 30a-3(d) under the Act (17 CFR 270.30a-3(d))) that occurred during the registrant's last fiscal quarter that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting.

There were no significant changes in the registrant's internal control over financial reporting that occurred during the second fiscal quarter of the period covered by this report that have materially affected, or are reasonably likely to materially affect, the registrant's internal control over financial reporting.

ITEM 3. EXHIBITS.

File as exhibits as part of this Form a separate certification for each principal executive officer and principal financial officer of the registrant as required by Rule 30a-2(a) under the Act (17 CFR 270.30a-2(a)), exactly as set forth below:

CERTIFICATIONS

I, [identify the certifying individual], certify that:

1. I have reviewed this report on Form N-Q of [identify registrant];
2. Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;
3. Based on my knowledge, the schedules of investments included in this report fairly present in all material respects the investments of the registrant as of the end of the fiscal quarter for which the report is filed;
4. The registrant's other certifying officer(s) and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Rule 30a-3(c) under the Investment Company Act of 1940) and internal control over financial reporting (as defined in Rule 30a-3(d) under the Investment Company Act of 1940) for the registrant and have:
 - (a) Designed such disclosure controls and procedures, or caused such disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared;
 - (b) Designed such internal control over financial reporting, or caused such internal control over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles;
 - (c) Evaluated the effectiveness of the registrant's disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of a date within 90 days prior to the filing date of this report, based on such evaluation; and
 - (d) Disclosed in this report any change in the registrant's internal control over financial reporting that occurred during the registrant's most recent fiscal quarter that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting; and
5. The registrant's other certifying officer(s) and I have disclosed to the registrant's auditors and the audit committee of the registrant's board of directors (or persons performing the equivalent functions):
 - (a) All significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the registrant's ability to record, process, summarize, and report financial information; and
 - (b) Any fraud, whether or not material, that involves management or other employees who have a significant role in the registrant's internal control over financial reporting.

Date: [Signature] [Title]

Filed herewith.

Explanation of Responses:

SIGNATURES

[See General Instruction F]

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

(Registrant) Pioneer Municipal High Income Trust

By (Signature and Title)* /s/ Lisa M. Jones
Lisa M. Jones, President and Chief Executive Officer

Date March 29, 2019

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

By (Signature and Title)* /s/ Lisa M. Jones
Lisa M. Jones, President and Chief Executive Officer

Date March 29, 2019

By (Signature and Title)* /s/ Mark E. Bradley
Mark E. Bradley, Treasurer and Chief Accounting and Financial Officer

Date March 29, 2019

* Print the name and title of each signing officer under his or her signature.